



PYC
Therapeutics



Life changing Science

PYC-001 for ADOA

November 2024

Disclaimer

The purpose of this presentation is to provide an update of the business of PYC Therapeutics Limited (ASX:PYC) ['PYC']. These slides have been prepared as a presentation aid only and the information they contain may require further explanation and/or clarification. Accordingly, these slides and the information they contain should be read in conjunction with past and future announcements made by PYC Therapeutics and should not be relied upon as an independent source of information. Please contact PYC and/or refer to the Company's website for further information.

The views expressed in this presentation contain information derived from publicly available sources that have not been independently verified. No representation or warranty is made as to the accuracy, completeness or reliability of the information.

Any forward looking statements in this presentation have been prepared on the basis of a number of assumptions which may prove incorrect and the current intentions, plans, expectations and beliefs about future events are subject to risks, uncertainties and other factors, many of

which are outside PYC's control. Important factors that could cause actual results to differ materially from assumptions or expectations expressed or implied in this presentation include known and unknown risks. Because actual results could differ materially to assumptions made and PYC's current intentions, plans, expectations and beliefs about the future, you are urged to view all forward looking statements contained in this presentation with caution.

This presentation should not be relied on as a recommendation or forecast by PYC. Nothing in this presentation should be construed as either an offer to sell or a solicitation of an offer to buy or sell shares in any jurisdiction.

Who we are ?



Clinical Development



San Francisco, USA



Sri Mudumba
Chief R&D Officer



Clare Guerrero
Senior Director
Operations

Our Vision

Create life-changing new medicines
for those with severe disease and no
treatment options available

Our Mission

Create first-in-class RNA drugs
targeting root cause of a genetic
disease.

Research & Development



Perth, Australia



Janya Grainok
VP of Discovery



Pipeline of first-in-class RNA drugs that target root cause of diseases



DISCOVERY

PRE-CLINICAL

CLINICAL TRIALS

MARKETED



Retinitis Pigmentosa Type 11



Autosomal Dominant Optic Atrophy

PYC-001 to launch in 2029



Polycystic Kidney Disease



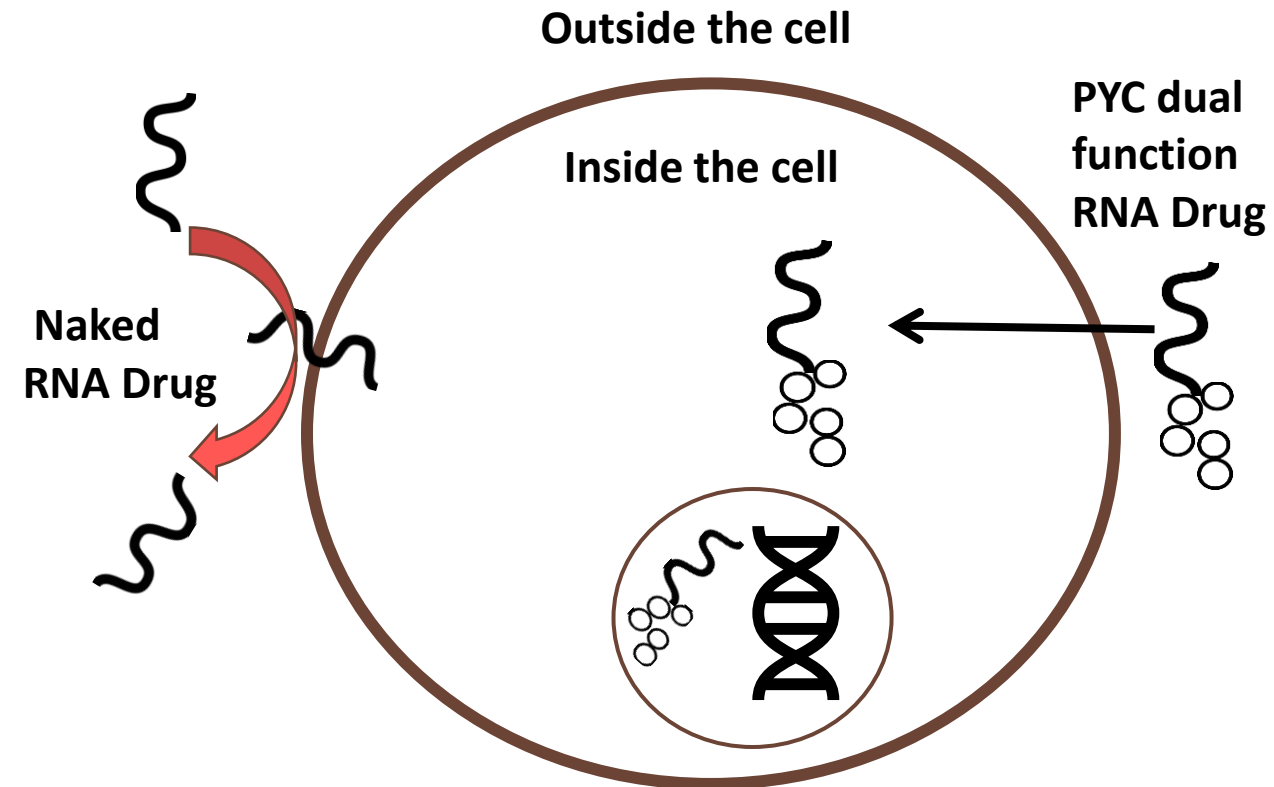
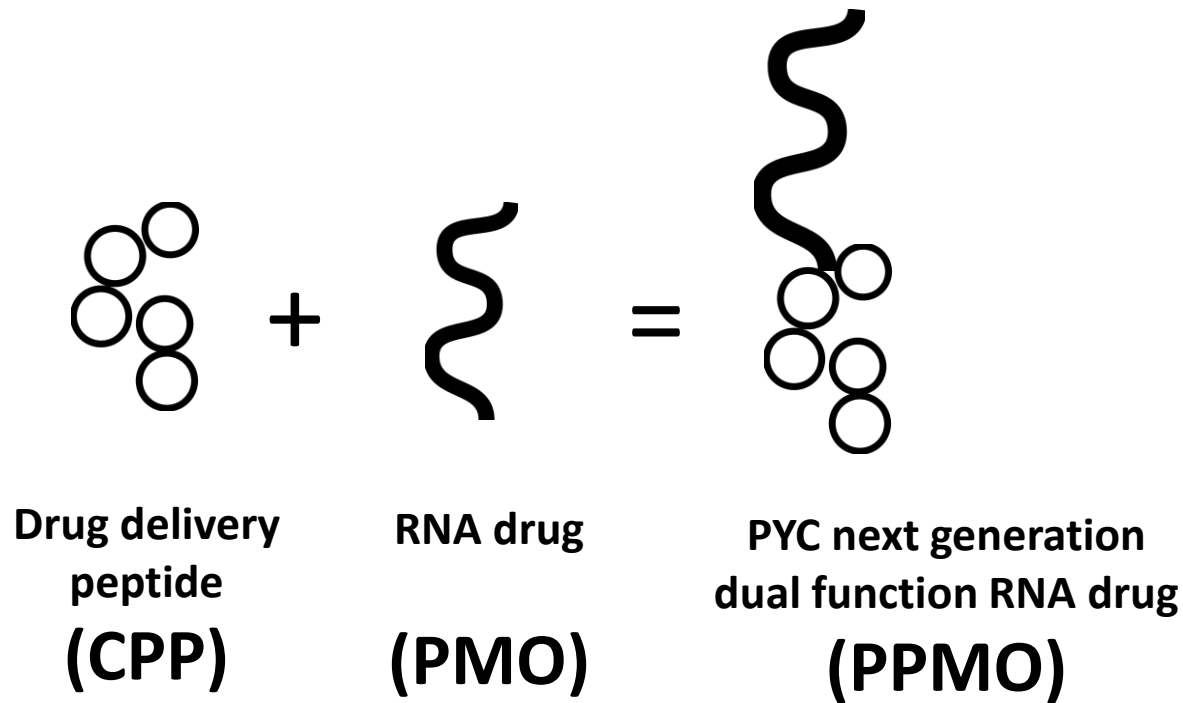
Phelan-McDermid
Syndrome

* PYC 96.2% ownership of VP-001 (3.8% ownership by Lions Eye Institute, Australia) and 100% ownership of all other pipeline programs

^ Market size is projected by multiplying patient prevalence per indication by the median orphan drug price of \$150k p.a. EvaluatePharma. Orphan Drug Report. 2019.

PPMO drug delivery platform

- Non-Viral drug delivery platform
- Delivers drug inside target cells
- Drug can show better effect

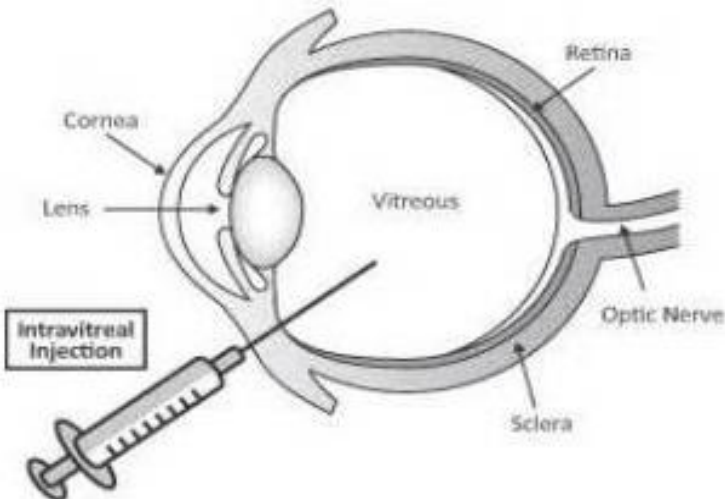


RNA therapy is preferred treatment for Ocular Disorders

RNA Therapy with Peptide Delivery



- ✓ Reversible
- ✓ Keeps cell's own control over protein production
- ✓ Maintains natural balance of different isoforms or types of a particular protein
- ✓ Intravitreal injection (IVT) is routine and safe



- 10-15mins procedure
- Feel pressure with little or no pain during injection



Gene Therapy with Viral Delivery

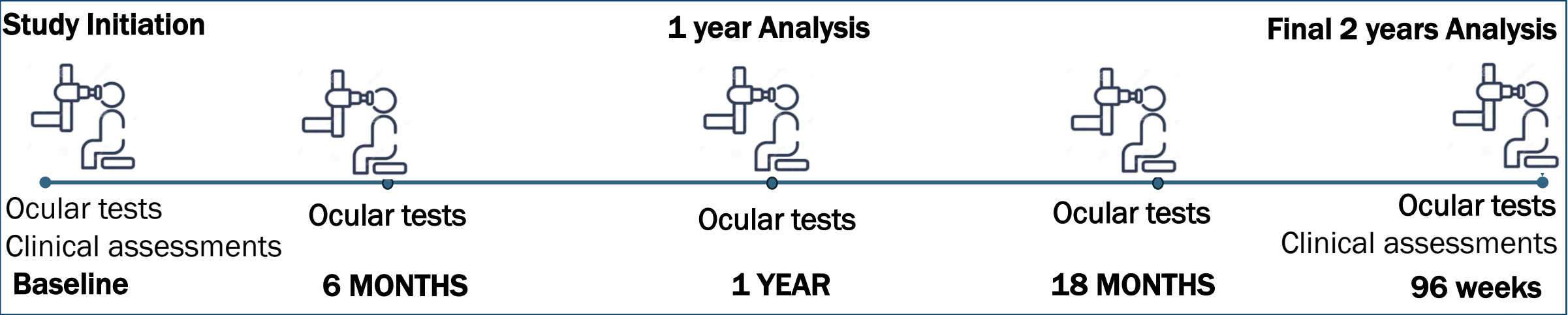
- ✗ Permanent change in gene
- ✗ Cell loses control of protein production
- ✗ Loss of isoform balance
- ✗ Risk of virus inserting into genome
- ✗ Subretinal injection which has risks of retinal detachment
- ✗ Risk of inflammation is higher
- ✗ Multiple recent clinical failures



A Natural History Study of Patients with Genetically Confirmed Diagnosis of ADOA, caused by OPA1 Mutation- LEAD IN STUDY



| | |
|----------------------|--|
| Goal | Study the natural progression of ADOA disease over 2 years |
| Eligibility Criteria | 8 years and above OPA1 mutation associated ADOA No systemic disease like ADOA plus BCVA of between 6/12 (20/40) (70 ETDRS) and 6/48 (20/160) (40 ETDRS) |
| Study type | Observational ONLY, 5 clinic visits over 2 years |
| Number of subjects | 40 patients, 80 eyes, Male and Female included |






BANKSIA Clinical Trial Sites





AUSTRALIA

| | |
|---------------|------------------------------------|
| Location | Sydney, Australia |
| Site | Sydney Eye Hospital |
| Investigators | Dr. Clare Fraser Dr. John Grigg |
| Status | Currently Enrolling |



Washington

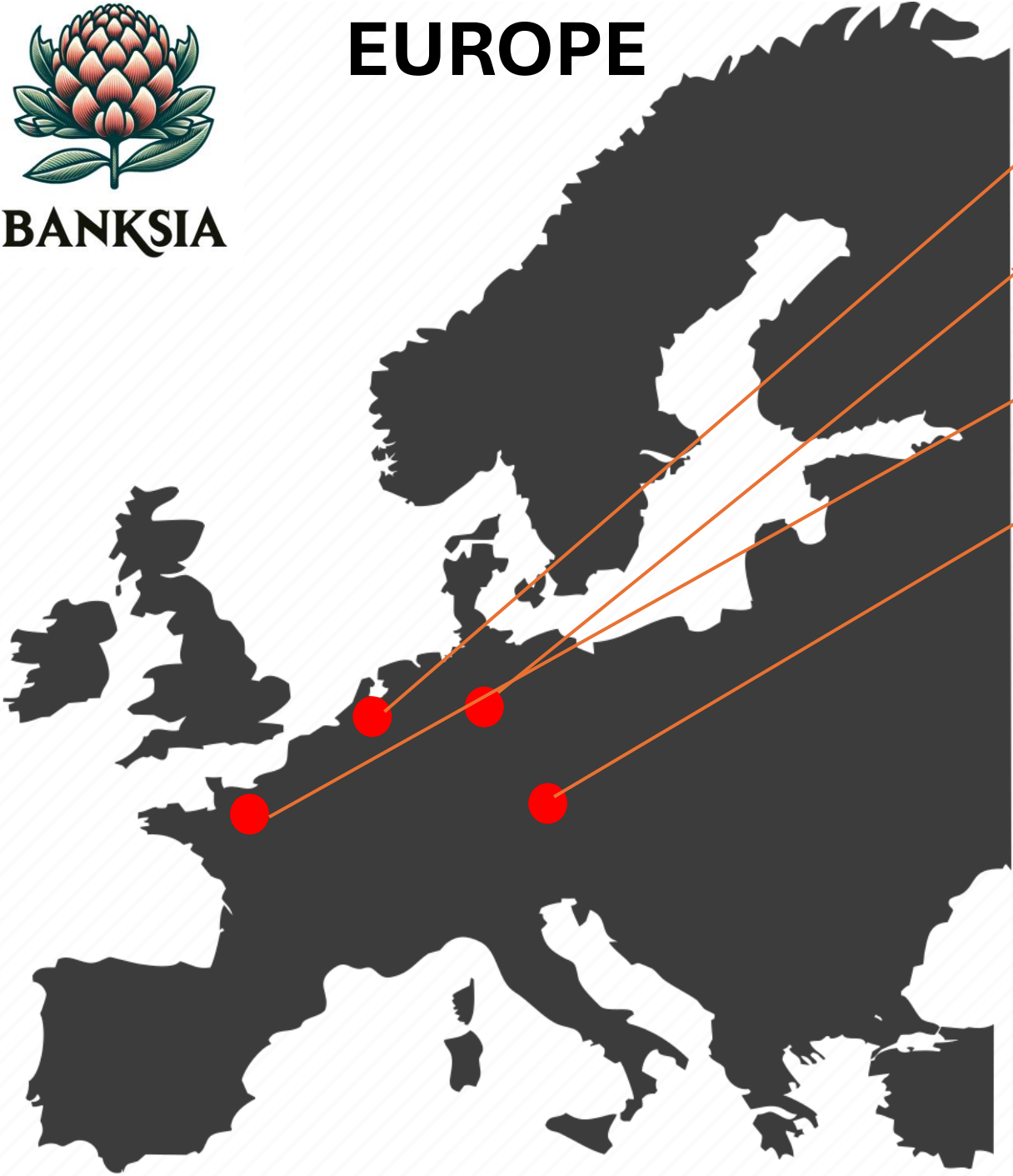
USA

Florida

| | |
|--------|--|
| Site 1 | Dr.Byron Lam Bascom Palmer Medical Center, Miami, Florida |
| Site 2 | Dr. Raghu Mudumbai University of Washington Medical Center |
| Status | Enrollment starts 1H 2025 |



EUROPE



SITES

| | |
|-------------|--|
| Netherlands | Dr. Camiel Boon Amsterdam University Medical Center |
| Germany | Dr. Karsten Hufendiek Hannover Medical School |
| France | Dr.Xavier Zanlonghi CHU de Rennes- Hospital Pontchaillou |
| Austria | Dr.Georgi Universitats-Augenklinik Medizinische Universitat Graz |

STATUS

- Regulatory submission on going
- Expected Study start in 1Half 2025

Interested to participate ?

Contact :



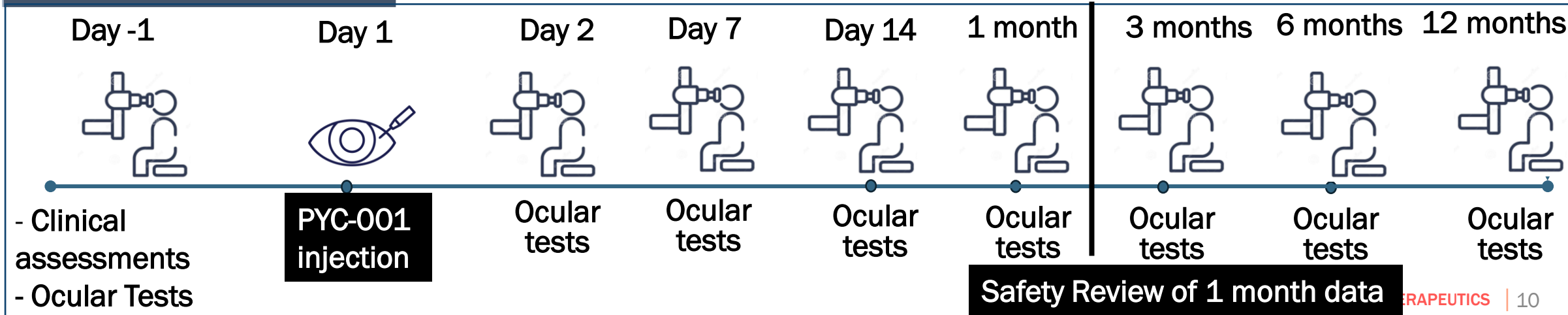
banksia@pyctx.com



SUNDEW: PYC-001 Interventional Clinical Trial in Patients with Genetically Confirmed Diagnosis of ADOA, caused by OPA1 Mutation



| | |
|----------------------|---|
| Goal | To study the safety of PYC-001 in treatment of ADOA |
| Eligibility Criteria | 18 years and above OPA1 mutation associated ADOA No systemic disease like ADOA plus BCVA of between 6/12 (20/40) (70 ETDRS) and 6/48 (20/160) (40 ETDRS) |
| Study type | 1 Intravitreal Injection in the eye, 10 clinic visits over 1 year |
| Number of subjects | 9 patients , 9 eyes, male and female included |
| Dosing | 3 cohorts of 3 patients each – low, mid, high dose |



PYC therapeutics clinical studies in ADOA



BANKSIA

Natural History Study

- Observational study
- 5 clinic visits over 2 years
- Currently enrolling in Sydney, Australia

Eligibility

8 years and above

OPA1 mutation associated ADOA

No systemic disease like ADOA plus

BCVA of between 6/12 (20/40) (70 ETDRS) and 6/48 (20/160) (40 ETDRS)

Enrollment begins in Europe in First half of 2025

Contact : banksia@pyctx.com

Further information: **ClinicalTrials.gov**
ID NCT06140329



Sundew

PYC-001 Interventional Trial

- To Assess Safety of treatment with PYC-001
- 1 Intravitreal Injection in 1 eye,
- 10 clinic visits over 1 year
- 3 dose cohorts of 3 patients each

Eligibility

18 years and above

OPA1 mutation associated ADOA

No systemic disease like ADOA plus

BCVA of between 6/12 (20/40) (70 ETDRS) and 6/48 (20/160) (40 ETDRS)

Enrollment begins in Europe mid 2025

Contact : sundew@pyctx.com

Further information: **ClinicalTrials.gov**
ID NCT06461286

APOLOGIES FROM PYC

Having posted information about upcoming Clinical Trials in public forums we could not respond to queries from Patients and their care-givers in a timely manner. We have since corrected the issue and would encourage everyone to contact us for information.

Please do not send us any personal history or medical records for privacy purposes. If you would like to talk to us , please share your contact details for us to call or email you.



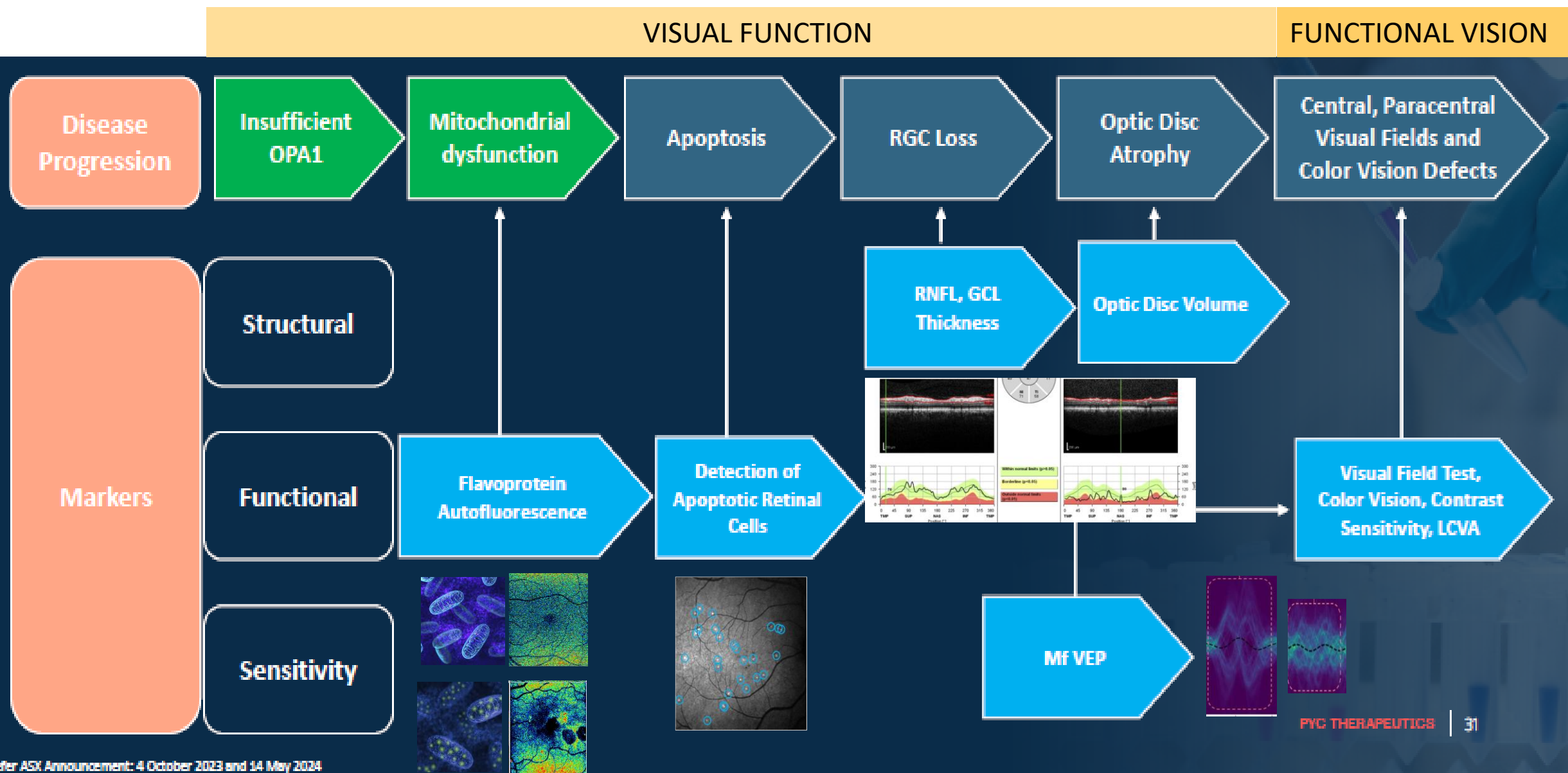
banksia@pyctx.com

sundew@pyctx.com

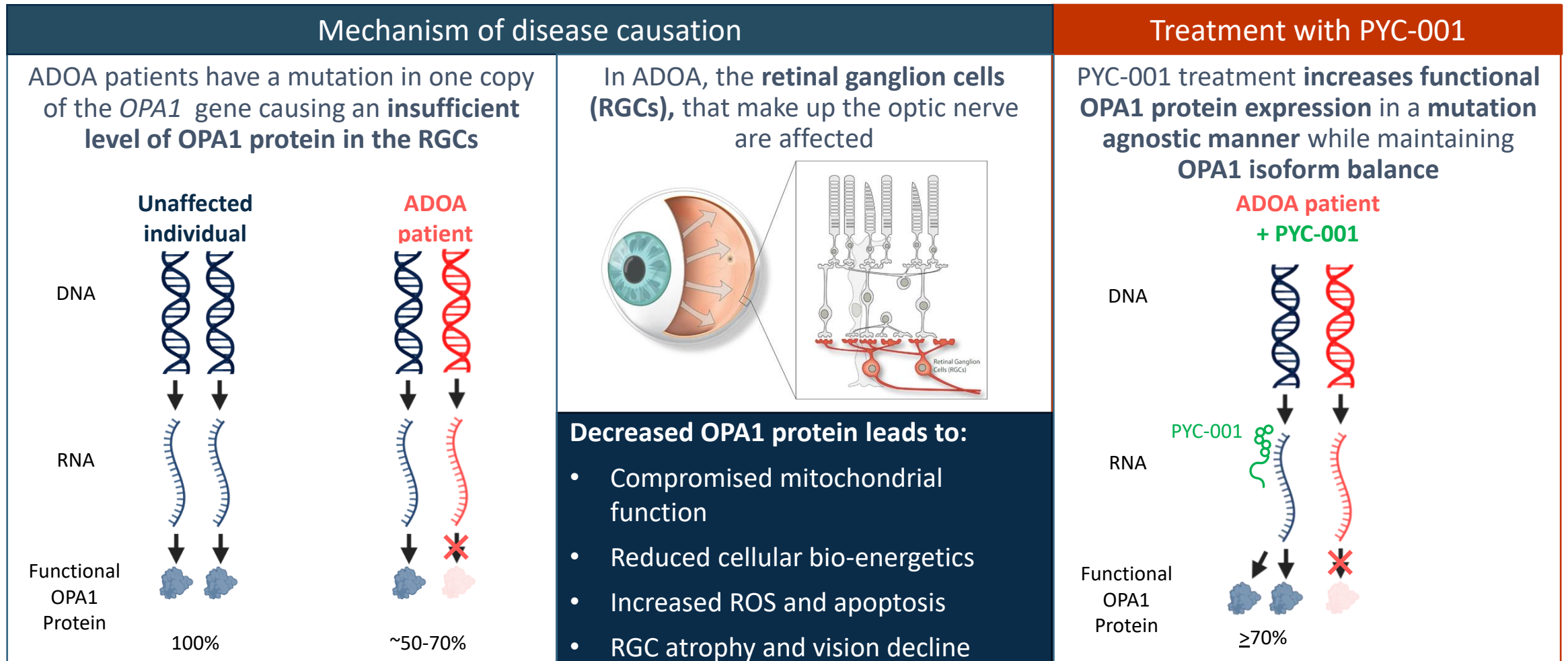
END

Backup slides

Structural & functional outcome measures in Phase1a/b studies to inform Pivotal Trials



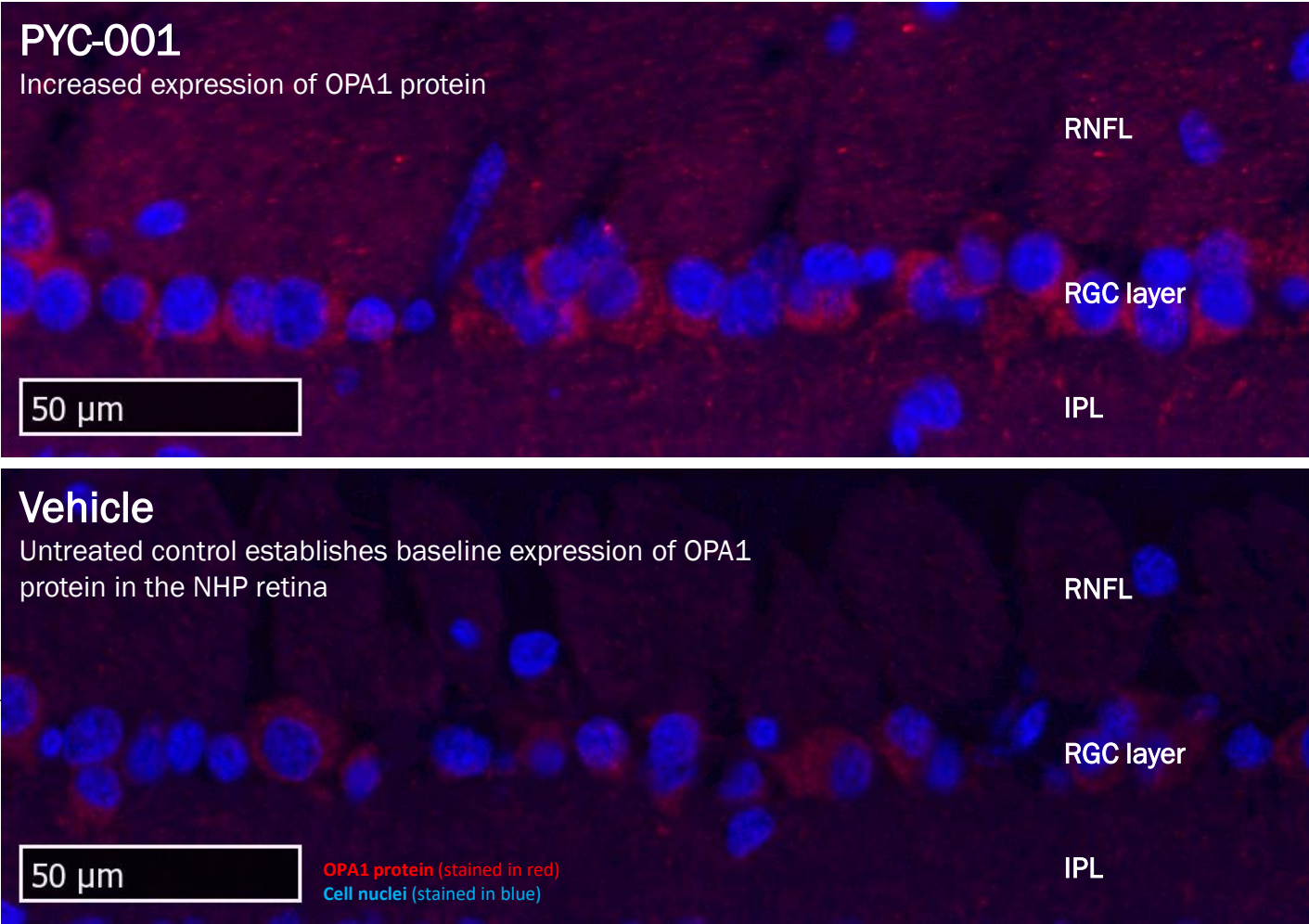
PYC-001 addresses the root cause of ADOA - insufficient expression of OPA1 protein in the cells that form the optic nerve



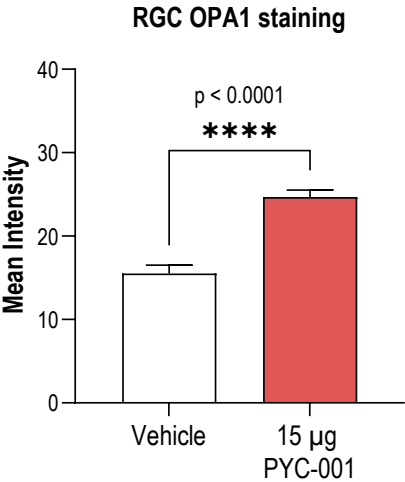
PYC-001 increases OPA1 protein expression in the NHP retina



Single dose
of PYC-001



- A single 15 µg dose of PYC-001 increases OPA1 protein expression in NHPs in the two cellular layers affected by ADOA¹
- This result was achieved with a dose of PYC-001 that is safe and well tolerated in NHPs¹
- The 1.6-fold increase in OPA1 protein expression seen *in vivo* in NHPs¹ is associated with rescue of the functional deficits seen in ADOA patient-derived models *in vitro*²



1. Refer ASX announcement 4 October 2023
2. Refer ASX announcement 3 April 2023